

Miranda Mineral Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1998/001940/06)
Share code: MMH ISIN: ZAE000074019
("Miranda" or "the Company")

RENEWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the announcement regarding the acquisition by Miranda of an effective 50% participation in Benicon Coal Proprietary Limited from Sentula Mining Limited ("the Transaction") released on SENS and published in the Citizen on 3 March 2014.

Since such announcement, discussions are currently taking place which may have an effect on the mechanics and form of the Transaction.

Accordingly, until such time that a full and comprehensive announcement can be made regarding the Transaction, shareholders are advised to continue to exercise caution when dealing in Miranda's securities.

Johannesburg

15 April 2014

Sponsor

PricewaterhouseCoopers Corporate Finance (Pty) Ltd